

**KORE POTASH LIMITED**

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EMAIL AND WEBSITE

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DIRECTORS

Chairman: David Hathorn
CEO: Sean Bennett
Non-Exec Director: Jonathan Trollip
Non-Exec Director: Leonard Math
Non-Exec Director: Timothy Keating
Non-Exec Director: Pablo Altimiras

ISSUED CAPITAL

(As at – 9 July 2017)
768.2m Ordinary Shares
ASX Code: K2P

Kore Potash to seek a listing in London

Highlights

- Intention to list on the London Stock Exchange (AIM) by end of 2017
- Canaccord Genuity appointed as its adviser

Perth, Australia, 10 July 2017 – Kore Potash Limited (ASX: K2P) ('Kore' or the 'Company'), the mineral exploration and development company located in the Republic of Congo ("RoC"), is pleased to announce it intends to seek a listing on the London Stock Exchange (AIM) and intends to complete the listing by the end of 2017. Canaccord Genuity is acting as Kore's advisor in relation to the listing. Canaccord is a leading adviser for resource companies internationally.

This is part of the Company's strategy to increase share trading liquidity and capture a greater proportion of the substantial UK and European investor interest in the Company and its flagship potash development asset, Kola, which is located in the 97%-owned Sintoukola Potash SARL (SP) in the RoC.

The Company's shares will continue to be listed and trade on the Australian Stock Exchange (ASX).

- ENDS -

Enquiries:

www.korepotash.com

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Forward-Looking Statements

This news release contains statements that are "forward-looking". Generally, the words "expect," "potential", "intend," "estimate," "will" and similar expressions identify forward-looking statements. By their very nature and whilst there is a reasonable basis for making such statements; forward-looking statements are subject to known and unknown risks and uncertainties that may cause our actual results, performance or achievements, to differ materially from those expressed or implied in any of our forward-looking statements, which are not guarantees of future performance. Statements in this news release regarding the Company's business or proposed business, which are not historical facts, are "forward looking" statements that involve risks and uncertainties, such as resource estimates and statements that describe the Company's future plans, objectives or goals, including words to the effect that the Company or management expects a stated condition or result to occur. Since forward-looking statements address future events and conditions, by their very nature, they involve inherent risks and uncertainties. Actual results in each case could differ materially from those currently anticipated in such statements.

Investors are cautioned not to place undue reliance on forward-looking statements, which speak only as of the date they are made.