

**KORE POTASH plc**

Level 3, 88 William Street,
Perth,
Western Australia 6000
Telephone: +61 (8) 9 463 2463
Facsimile: +61 (8) 9 463 2499

EMAIL AND WEBSITE

info@korepotash.com
www.korepotash.com

DIRECTORS

Chairman: David Hathorn
CEO: Sean Bennett
Non-exec Director: Jonathan Trollip
Non-exec Director: David Netherway
Non-exec Director: Leonard Math
Non-exec Director: David Netherway
Non-exec Director: Timothy Keating
Non-exec Director: Pablo Altimiras

ISSUED CAPITAL

(As at – 16 March 2018)
771.4m Ordinary Shares
ASX Code: KP2

Kore Potash to list on AIM

Perth, Australia 16 March 2018 – Kore Potash plc (ASX: KP2) (“Kore Potash” or “the Company”) is pleased to announce that it is pursuing admission to the AIM market of the London Stock Exchange (“AIM”) as part of its strategy to better access capital markets where there is a strong understanding of large scale African projects and attract a broader investor base.

The Company has lodged its “Schedule One Announcement” for the admission of the Company’s ordinary shares to trade on AIM (“AIM Admission”). The Company’s ordinary shares (held in the form of CHESS Depository Interests) will continue to be listed on the Australian Stock Exchange (ASX). The Company is also seeking a concurrent secondary listing of its ordinary shares on the main board of the JSE Limited. Further information is contained in the “Schedule One Announcement” that has been published by AIM and can be found at the following link:

<http://www.londonstockexchange.com/exchange/news/market-news/market-news-detail/other/13568220.html>.