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2 September 2020

Kore Potash Plc
("Kore Potash" or the "Company")

Notice of General Meeting

Further to its announcement of 26 August 2020 regarding a placing and subscription to raise approximately US\$8 million (the "**Proposed Fundraise**"), Kore Potash, the potash exploration and development company whose flagship asset is the 97%-owned Sintoukola Potash Project located within the Republic of Congo, today announces that it will be holding a general meeting of shareholders (the "**General Meeting**") on 18 September 2020 at 10am UK time. A circular containing the formal notice of meeting has been dispatched to the Company's shareholders (the "**Circular**").

The General Meeting is being held to seek shareholder approval of, amongst other matters, the issue of 946,106,375 new ordinary shares in the Company ("**New Shares**") at an issue price of 0.65p per New Share pursuant to the Proposed Fundraise.

The expected timetable of the upcoming principal events regarding the General Meeting and the Proposed Fundraise is as follows:

<i>Event</i>	<i>Date</i>
Last day to trade on the JSE in order to be eligible to attend and vote at the General Meeting	11 September 2020
Latest time and date for receipt of Forms of Proxy and CREST voting instructions	10am (UK time)/11 am (South African time) 16 September 2020 or 5pm (Perth time) 15 September 2020
Record date to determine which Shareholders on the JSE are entitled to attend and vote at the General Meeting	16 September 2020
General Meeting	10am (UK time), 11 am (South African time) and 5pm (Perth time) 18 September 2020
Results of General Meeting announced	18 September 2020
Admission of the New Ordinary Shares to trading on AIM and the JSE and commencement of dealings	21 September 2020
Expected date for CREST accounts to be credited in respect of New Ordinary Shares in uncertificated form	21 September 2020
Where applicable, expected date for despatch of definitive share certificates for New Ordinary Shares in certificated form	23 September 2020

Each of the times and dates in the above expected timetable may be subject to change, in which event details of the new times and dates will be notified, where appropriate, by means of an announcement through a Regulatory Information Service.

Full details of the General Meeting and each of the resolutions to be put before the meeting can be found in the Circular which will be available at www.korepotash.com.

The announcement has been authorised for released by the Board of Directors.

ENDS

For further information, please visit www.korepotash.com or contact:

Kore Potash

Tel: +27 11 469 9140

Brad Sampson – CEO

Tavistock Communications

Tel: +44 (0) 20 7920 3150

Jos Simson

Edward Lee

Canaccord Genuity – Nomad and Broker

Tel: +44 (0) 20 7523 4600

James Asensio

Henry Fitzgerald-O'Connor

Angelos Vlatakis

Shore Capital – Joint Broker

Tel: +44 (0) 20 7408 4050

Jerry Keen

Toby Gibbs

James Thomas

Market Abuse Regulation

This announcement is released by Kore Potash plc and contains inside information for the purposes of the Market Abuse Regulation (EU) 596/2014 ("**MAR**") and is disclosed in accordance with the Company's obligations under Article 17 of MAR. The person who arranged for the release of this announcement on behalf of Kore Potash plc was Brad Sampson, Chief Executive Officer.

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