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**For immediate release**

21 August 2023

**Kore Potash Plc**

**("Kore Potash" or the "Company")**

**Notice of General Meeting**

Further to the Company's announcement (the "**Fundraising Announcement**"), at 7.56am (UK time) on 8 August 2023 confirming it had raised US\$0.8 million through the issue of 124,384,000 new ordinary shares of US\$0.001 each in the Company ("Subscription Shares") to certain eligible existing shareholders at a price of 0.5 pence per share (the "Subscription Price") and US\$0.2m through the issue of convertible loans ("Convertible Loans") (collectively the "Fundraise") regarding the outcome of a Share Subscription to raise US\$1 million through the issue of new ordinary shares in the Company (the "**Fundraise**"), Kore Potash, the potash exploration and development company whose flagship asset is the 97%-owned Sintoukola Potash Project located within the Republic of Congo, today announces that it will be holding a general meeting of shareholders (the "**General Meeting**") on 21 September 2023 at 10am UK time. A circular containing the formal notice of meeting will be dispatched shortly to the Company's shareholders (the "**Circular**").

Full details of the General Meeting and each of the resolutions to be put before the meeting can be found in the Circular which will be available at [www.korepotash.com](http://www.korepotash.com).

As explained in the Fundraising Announcement, completion of the Fundraise is subject to the Company's shareholders approving certain resolutions (including for the purposes of ASX Listing Rules 10.11) to authorise the issue of new ordinary shares ("**New Shares**").

David Hathorn, Chairman of the Company participated in the Fundraise via two convertible loans of US\$0.1 million each, which, if converted, will result in the issue of resulting in a total of 31,096,000 new ordinary shares of US\$0.001 each in the Company, (the "Convertible Loans").

The General Meeting is being held to seek approval of the conversion of the Convertible Loans from both trusts which are associated with David Hathorn.

The Company's two largest shareholders, the Oman Investment Authority ("OIA") and Sociedad Quimica y Minera ("SQM") were offered the opportunity to subscribe for new shares on 8 August 2023 as is required under their Investment Agreements with Kore Potash. OIA and SQM have up to 21 business days to inform the Company if they intend to subscribe and any such participation will be deemed a related party transaction for the purposes of AIM Rule 13 and ASX Listing Rule 10.11.3. Any participation by OIA and SQM would be in addition to funds raised via the Fundraise.

Accordingly, the General Meeting is being held to seek shareholder approval of, amongst other matters, the issue of up to 115,076,284 New Shares at an issue price of 0.5p (0.97 Australian cents) per New Share as described above for Mr Hathorn, OIA and SQM.

**The expected timetable of the upcoming principal events regarding the General Meeting and the Fundraise is as follows:**

<i>Event</i>	<i>Date</i>
Announcement of Fundraise	8 August 2023
Admission of Subscription Shares to trading on AIM	11 August 2023
Admission of Subscription Shares to trading on JSE	11 August 2023
Quotation of Subscription Shares on ASX	11 August 2023
Record date to determine which Shareholders on the JSE are entitled to receive this Circular	11 August 2023
Publication of this Circular (and made available on the Company's website)	21 August 2023
Last day to trade on the JSE in order to be eligible to attend and vote at the General Meeting	12 September 2023
Latest time and date for receipt of CDI Voting	5 pm (Perth time) on 15 September 2023
Record date to determine which Shareholders on the JSE are entitled to attend and vote at the General Meeting	15 September 2023
Record date to determine which Shareholders on AIM are entitled to attend and vote at the General Meeting	18 September 2023
Latest time and date for receipt of Forms of Proxy	10 am (UK time), on 19 September 2023 11 am (South African time) on 19 September 2023
Time and date of the General Meeting	10 am (UK time) / 11 am (South African time) / 5pm (Perth time) on 21 September 2023
Announcement of the results of the General Meeting	on or around 21 September 2023
Allotment and issue of the Conversion Shares and Additional Shares	26 September 2023
Admission to trading on AIM of the Conversion Shares and Additional Shares	8:00 a.m. (London time) on 26 September 2023

Admission to trading on the JSE of the Conversion Shares and Additional Shares	9:00 a.m. (South African time) on 26 September 2023
Quotation of the Conversion Shares and Additional Shares on ASX	8:00 a.m. (Perth time) on 26 September 2023

*Each of the times and dates in the above expected timetable may be subject to change, in which event details of the new times and dates will be notified, where appropriate, by means of an announcement through a Regulatory Information Service.*

Full details of the General Meeting and each of the resolutions to be put before the meeting can be found in the Circular which will be available at [www.korepotash.com](http://www.korepotash.com).

The General Meeting will be held at the offices of our solicitors, Memery Crystal LLP, 165 Fleet Street, London EC4A 2DY and in order to reduce travel costs, it is likely that a limited number of Directors, if any, will be present at the venue, although most will dial-in to the Meeting via an electronic audio webcast. The Company will therefore also offer Shareholders the option to participate in the Meeting remotely via the electronic audio webcast.

The Company strongly encourages all Shareholders to submit a proxy vote in advance of the General Meeting, appointing the Chairman of the General Meeting as their proxy rather than a named person.

This announcement has been authorised for release by the Board of Directors.

**ENDS**

For further information, please visit [www.korepotash.com](http://www.korepotash.com) or contact:

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### **Market Abuse Regulation**

Market Abuse Regulation (MAR) Disclosure The information contained within this announcement is deemed by the Company to constitute inside information as stipulated under the Market Abuse Regulations (EU) No. 596/2014 which has been incorporated into UK law by the European Union (Withdrawal) Act 2018. Upon the publication of this announcement via Regulatory Information Service ('RIS'), this inside information is now considered to be in the public domain.

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This announcement contains no "offer to the public" and does not constitute a "registered prospectus" as such expressions are defined in Chapter 4 of the South African Companies Act. This announcement does not constitute a pre-listing statement prepared in accordance with the Johannesburg Stock Exchange Listings Requirements.

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No statement in this announcement is intended to be a profit forecast or estimate, and no statement in this announcement should be interpreted to mean that earnings per share of the Company for the current or future financial years would necessarily match or exceed the historical published earnings per share of the Company.

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Neither the content of the Company's website nor any website accessible by hyperlinks on the Company's website is incorporated in, or forms part of, this announcement.