

22 November 2024

KORE POTASH PLC
("Kore Potash" or "the Company")

Lodgement of Cleansing Prospectus

Kore Potash plc, the potash development company with 97% ownership of the Kola and DX Potash Projects in the Sintoukola Basin, located in the Republic of Congo, announces that the Company has today issued a cleansing prospectus for the offer of up to 500 CHESS Depositary Interests ("CDIs") in the capital of the Company at an issue price of AUD 0.0543 per CDI to raise up to AUD 27.15 (before expenses).

This cleansing prospectus has been prepared primarily for the purpose of section 708A(11) of the Australian Corporations Act 2001 (Cth) to remove any on-sale restrictions in relation to the shares to be issued pursuant to the Company's placement announced on 6 November 2024.

The full version of the cleansing prospectus can be viewed at the following link: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02884673-6A1239135>

The Company will make a separate announcement in respect of the admission to trading of the 500 CDIs in due course.

Market Abuse Regulation

Market Abuse Regulation (MAR) Disclosure - The information contained within this announcement is deemed by the Company to constitute inside information as stipulated under the Market Abuse Regulations (EU) No. 596/2014 which has been incorporated into UK law by the European Union (Withdrawal) Act 2018. Upon the publication of this announcement via Regulatory Information Service ("RIS"), this inside information is now considered to be in the public domain.

This announcement has been approved for release by the Board.

For further information, please visit www.korepotash.com or contact:

Kore Potash

Andre Baya, CEO

Andrey Maruta, CFO

Tel: +44 (0) 20 3963 1776

Tavistock Communications

Emily Moss

Nick Elwes

Josephine Clerkin

Tel: +44 (0) 20 7920 3150

SP Angel Corporate Finance - Nomad and Broker

Ewan Leggat

Charlie Bouverat

Grant Barker

Tel: +44 (0) 20 7470 0470

Shore Capital - Joint Broker

Toby Gibbs

James Thomas

Tel: +44 (0) 20 7408 4050

Questco Corporate Advisory - JSE Sponsor

Doné Hattingh

Tel: +27 63 482 3802